



APPLICATION CHECKLIST

- ☐ MOST RECENT, 2 YEARS TAX RETURNS (ALL SCHEDULES)
- ☐ MOST RECENT, 2 YEARS W2 FORMS (SALARIED BORROWERS)
- ☐ LAST 30 DAYS PAY STUBS (SALARIED BORROWERS)
- ☐ PERSONAL BANK STATEMENTS FOR LAST 2 MONTHS (CHECKING, SAVINGS, ALL PAGES)
- ☐ ASSET STATEMENTS FOR LAST 2 MONTHS (STOCKS, BONDS, 401K)
- ☐ GOVERNMENT ISSUED ID (DRIVERS LICENSE, STATE ISSUED ID)
- ☐ ACCEPTED PURCHASE CONTRACT (IF AN OFFER HAS BEEN ACCEPTED)
- ☐ LATEST MORTGAGE STATEMENT (FOR ALL OWNED PROPERTIES THAT HAVE A MORTGAGE)
- ☐ INSURANCE DECLARATION FORM (FOR ALL OWNED PROPERTIES)
- ☐ SIGNED MORTGAGE APPLICATION (WILL BE PROVIDED LATER)

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